

Technical Analyzer

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Intraday

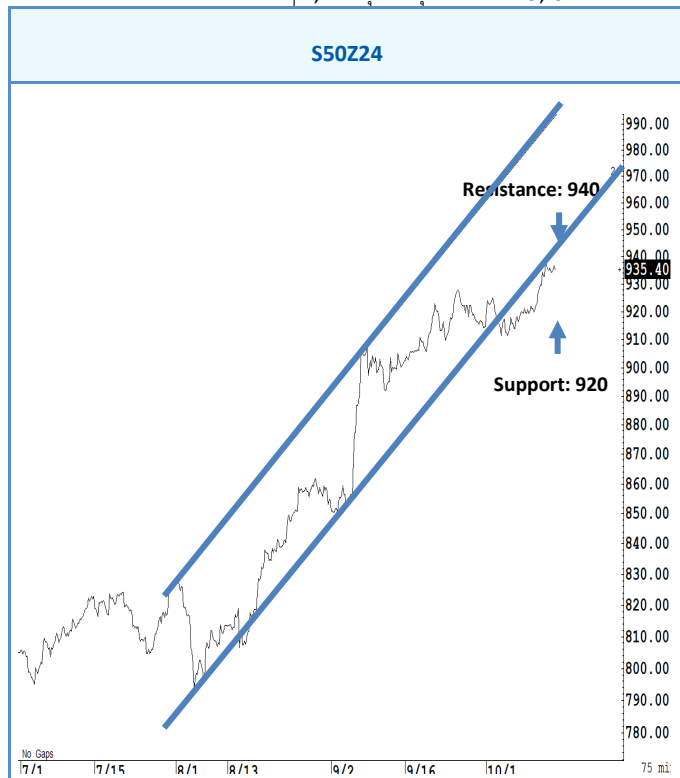
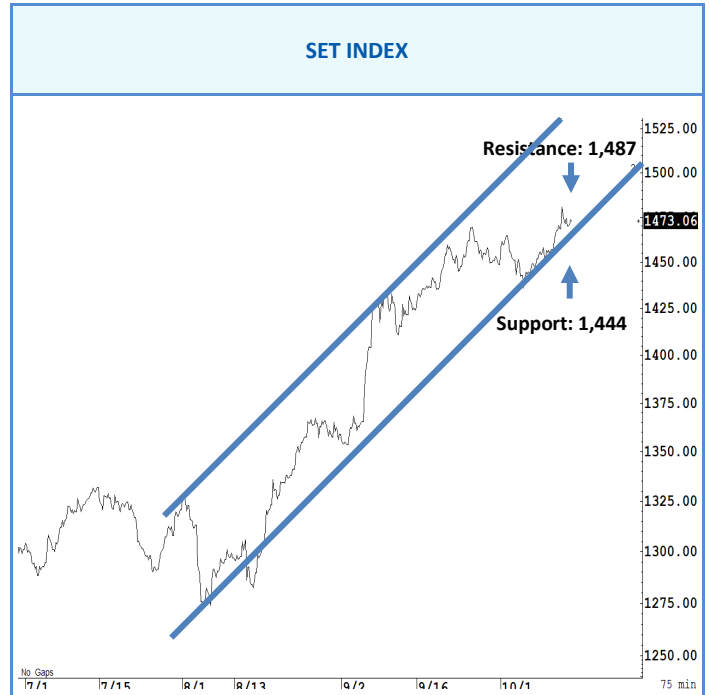
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ นักการปรับตัวลงโดยตลาดหุ้นฝั่งเอเชียเหนือ เช่น ตลาดหุ้นญี่ปุ่น ไต้หวัน และเกาหลีใต้ โดยหุ้นกลุ่มเทคโนโลยี ที่เกี่ยวข้องกับชิปร่วงลงตามทิศทางของหุ้นกลุ่มชิปในตลาดหุ้นสหรัฐฯ หลังมีข่าวว่ารัฐบาลสหรัฐฯ กำลังพิจารณาจำกัดการส่งออกชิป AI ไปยังประเทศในตะวันออกกลาง นอกจากนี้ราคาน้ำมันที่ปรับตัวลง หลังมีรายงานข่าวว่าอิสราเอลจะไม่โจมตีแหล่งพลังงานของอิหร่าน รวมถึงโรงงานนิวเคลียร์ด้วย ทำให้ตลาดคลายกังวลอุปทานน้ำมันตึงตัว แต่อย่างไรก็ตาม IEA ได้คาดการณ์แนวโน้มอุปทานของน้ำมันดิบในตลาดโลกในปีหน้า คาดว่าน่าจะล้นตลาดจากความต้องการน้ำมันดิบของจีนที่ชะลอลงต่อเนื่อง และการผลิตน้ำมันดิบจากสหรัฐฯ จะเข้ามาเพิ่มขึ้นในปีหน้าด้วย

ตลาดหุ้นไทยบายนี้ คาดว่า มีแรงขายหุ้นกลุ่มแบงก์ใหญ่ก่อนที่จะมีการทยอยประกาศผลประกอบการในสัปดาห์นี้ ส่วนผลการประชุมกนง. เราคาดว่าจะคงอัตราดอกเบี้ยที่ระดับเดิม ด้วยเสียง 5:2 เนื่องจากเศรษฐกิจไทยมีแนวโน้มฟื้นตัว คาดว่าช่วงบายหุ้นแบงก์น่าจะดีดกลับได้

การวิเคราะห์ทางเทคนิค

SET Index แกว่งสั้น ๆ ดิดกลับไม่ข้ามแถว ๆ 1,476 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแถว ๆ 1,444 จุด หุ้นที่แนะนำ TU, CPF



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 940 จุด คาดว่าน่าจะย่อตัวกลับลงมาตั้งหลักกันใหม่แถว ๆ 930 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 940-930 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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